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General Announcement

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Submitted

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Company Information

Main Market Company New Announcement

Submitting Investment Bank/Advisor (if applicable)

Submitting Secretarial Firm (if applicable)

FIMA CORPORATION BERHAD * Company name

FIMACOR Stock name 3107 Stock code Lee Mo Leng * Contact person Company Secretary * Designation 603-20921211 * Contact number E-mail address susan@fimacorp.com

Announcement Type *

TRANSACTIONS (CHAPTER 10 OF LISTING REQUIREMENTS) Subject *:

NON RELATED PARTY TRANSACTIONS

Description *:-

: Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

Proposed acquisition by Cendana Laksana Sdn Bhd, of 2 parcels of agricultural leasehold lands held under HSD 398, Lot PT 757 P, Mukim Tebak, Daerah Kemaman, Negeri Terengganu measuring approximately 1,000 acres ("Land A") & PN 7602, Lot 2925 (Formerly HSD 2406, PT 1037P), Mukim Tebak, Daerah Kemaman, Negeri Terengganu measuring approximately 940.73 acres ("Land B") (Land A and Land B are collectively referred to hereinafter as the "Lands") Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

We refer to the announcements dated 24 December 2012, 24 June 2013 and 22 July 2013 in relation to the Proposed Acquisition. Unless otherwise defined, all terms and abbreviations used in this announcement shall have the same meaning ascribed in the aforesaid announcements.

FIMACORP wishes to announce that all conditions precedent pertaining to the Proposed Acquisition have been fulfilled. However, the Purchaser's obligation to pay the Balance Purchase Price or such part thereof in accordance with the terms of the SPA is suspended until two (2) private caveats lodged against the said Lands vide presentation no. 338/2013 registered on 16 June 2013 and presentation no. 546/2013 registered on 6 October 2013 respectively have been removed or the Lands is free from encumbrances. The Vendor and the Directors are taking the necessary actions to remove the said caveats.

This announcement is dated 28 October 2013.

Attachment(s):- (please attach the attachments here)

No Attachment Found -

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