



General Announcement

Form Version 8.2 (Enhanced)

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Submitted

Company Information

Main Market Company

New Announcement

Submitting Investment Bank/Advisor (if applicable) Maybank Investment Bank Berhad

Submitting Secretarial Firm (if applicable)

* **Company name** Fima Corporation Berhad
 * **Stock name** FIMACOR
 * **Stock code** 3107
 * **Contact person** Clement / Devina
 * **Designation** Senior Manager / Analyst
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Type * Announcement

Subject *: NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)
 COMBINATION OF NEW ISSUE OF SECURITIES

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

FIMA CORPORATION BERHAD ("FIMACORP")

(I) PROPOSED SHARE SPLIT;
 (II) PROPOSED BONUS ISSUE;
 (III) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND
 (IV) PROPOSED AMENDMENTS

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

[Announcement Details/Table Section](#) :-

(This field is for the details of the announcement, if applicable)

(Unless otherwise stated, all abbreviations used herein shall have the same meaning as those mentioned in the previous announcements in relation to the Proposals)

We refer to the announcements dated 26 June 2014 and 17 July 2014 in relation to the Proposals.

On behalf of the Board of Directors of FimaCorp, Maybank IB wishes to announce that Bursa Securities has vide its letter dated 25 July 2014, approved the following:

- (a) the Proposed Share Split; and
- (b) the listing and quotation of up to 82,426,810 Bonus Shares to be issued pursuant to the Proposed Bonus Issue.

The approval of Bursa Securities is subject to the following conditions:

- (i) FimaCorp and Maybank IB must fully comply with the relevant provisions under the Main Market Listing Requirements of Bursa Securities ("Listing Requirements") pertaining to the implementation of the Proposals;
- (ii) FimaCorp and Maybank IB to inform Bursa Securities upon completion of the Proposals;
- (iii) FimaCorp to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposals are completed;
- (iv) FimaCorp and Maybank IB are required to make the relevant announcements pursuant to Paragraphs 6.35(2)(a), 6.35(2)(b) and 6.35(4) of the Listing Requirements in relation to the Proposed Bonus Issue and Paragraph 13.10(2) of the Listing Requirements in relation to the Proposed Share Split; and
- (v) FimaCorp to furnish Bursa Securities with a certified true copy of the resolution passed by the shareholders of FimaCorp at the extraordinary general meeting for the Proposals prior to the listing and quotation of the Subdivided Shares and Bonus Shares.

This announcement is dated 25 July 2014.

Attachment(s)- (please attach the attachments here)

- No Attachment Found -

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