



General Announcement

Form Version **8.2 (Enhanced)**

Initiated by MB_MAYBANK INVESTMENT BANK2 on 13/10/2014 04:34:08 PM
 Submitted by MB_MAYBANK INVESTMENT BANK2 on 13/10/2014 04:59:53 PM
 Reference No MI-141013-59647

Submitted

Company Information

Main Market Company	
New Announcement	
Submitting Investment Bank/Advisor (if applicable)	Maybank Investment Bank Berhad
Submitting Secretarial Firm (if applicable)	
* Company name	Fima Corporation Berhad
* Stock name	FIMACOR
* Stock code	3107
* Contact person	Vanesse / Devina
* Designation	Senior Manager / Analyst
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Type * Announcement
Subject *: NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)
 COMBINATION OF NEW ISSUE OF SECURITIES

Description *:-

(Note : Please enter the announcement description in this field and the announcement details in the Announcement Details/Table Section or attach the full announcement details as an attachment)

FIMA CORPORATION BERHAD ("FIMACORP")

(I) SHARE SPLIT INVOLVING THE SUBDIVISION OF EVERY ONE (1) EXISTING ORDINARY SHARE OF RM1.00 EACH IN FIMACORP ("FIMACORP SHARES") HELD ON 10 OCTOBER 2014 INTO TWO (2) ORDINARY SHARES OF RM0.50 EACH IN FIMACORP ("SUBDIVIDED SHARES") ("SHARE SPLIT");

(II) BONUS ISSUE OF 80,470,710 NEW SUBDIVIDED SHARES ("BONUS SHARES") TO BE CREDITED AS FULLY PAID-UP ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY TWO (2) SUBDIVIDED SHARES HELD ON 10 OCTOBER 2014 ("BONUS ISSUE");

(III) INCREASE IN THE AUTHORISED SHARE CAPITAL OF FIMACORP FROM RM100,000,000 COMPRISING 100,000,000 FIMACORP SHARES TO RM250,000,000 COMPRISING 500,000,000 SUBDIVIDED SHARES ("INCREASE IN AUTHORISED SHARE CAPITAL"); AND

(IV) AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF FIMACORP TO FACILITATE THE IMPLEMENTATION OF THE SHARE SPLIT, BONUS ISSUE AND INCREASE IN AUTHORISED SHARE CAPITAL ("AMENDMENTS")

(COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

Announcement Details/Table Section :-

(This field is for the details of the announcement, if applicable)

(Unless otherwise stated, all abbreviations used herein shall have the same meaning as those mentioned in previous announcements in relation to the Proposals)

We refer to the announcements dated 26 June 2014, 17 July 2014, 25 July 2014, 15 August 2014, 24 September, 25 September 2014 and 10 October 2014 in relation to the Proposals.

On behalf of the Board of FimaCorp, Maybank IB wishes to announce that the Proposals have been completed following the listing of and quotation for 164,853,620 Subdivided Shares and 80,470,710 Bonus Shares on the Main Market of Bursa Securities on 13 October 2014.

This announcement is dated 13 October 2014.

Attachment(s):- (please attach the attachments here)

- No Attachment Found -